

# socrates

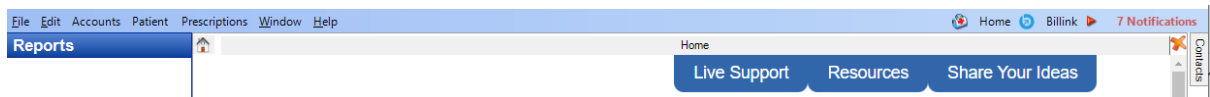
## Socrates GP v3.5.1.2 Update User Manual June 2026

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### Socrates Message

*This manual documents the updates from release version 3.5.0.3 to 3.5.1.2 and includes updates to Immunisations.*

*For all training materials click **'Resources'** on the Socrates home page and use the **Search** on the right-hand side.*



*If you have a change request, click **'Share Your Ideas'** and include as much information as possible. For all other queries please email: [support@clanwilliamhealth.com](mailto:support@clanwilliamhealth.com).*

*We hope you continue to enjoy using our product and we look forward to receiving your continued feedback and ideas.*

*Regards*

**Socrates Team, Lanas**

# 1. Immunisations

## 1.1. Add Schedule

Add Schedule window has been updated to show all shots included in the Immunisation Schedule.

The screenshot shows the 'Add Schedule' window with the following data:

From	Shot	Number	Last Given	Status
2 months	Rotavirus	1		New
	6 in 1	1		New
	MenB	1		New
4 months	PCV	1		New
	Rotavirus	2		New
	6 in 1	2		New
6 months	MenB	2		New
	6 in 1	3		New
	PCV	2		New
12 months	MenB	3		New
	MMR	1		New
	Varicella	1		New
13 months	6 in 1	4		New
	PCV	3		New
	MenC	1		New

After clicking the **Add** button this window will close.

Click the first Immunisation in the list, hold down the left button on the mouse, and drag cursor down the screen. All shots due for the same date will be highlighted allowing you to record the Immunisations one after the other.

The screenshot shows the 'Immunisations' window with the following data:

Due	Given	Shot
01/03/2026		Rotavirus
01/03/2026		6 in 1
01/03/2026		MenB
01/03/2026		PCV

Click **Administer** button to proceed.



The Shot number, date due and date given are now displayed at the top of the screen.

Immunisations

Due	
01/03/2026	
01/03/2026	
01/03/2026	
01/03/2026	
01/05/2026	
01/05/2026	
01/05/2026	
01/07/2026	
01/07/2026	
01/01/2027	
01/01/2027	
01/01/2027	
01/02/2027	
01/02/2027	
01/02/2027	

Administer Details

### Rotavirus #1

Name: Bloggs, Joe | M | Ad1, Ad2  
DOB: 01/01/2026 (0 yr 5 m)

Shot: Rotavirus #1  
Date Due: 01/03/2026  
Date Given:  Today

Patient Consent:  ⚠  
Responsible Hcp: Brian Smith  
Pcirs Contract Number: 95000  
Patient County:  ⚠  
Patient PPSN:  ⚠

Administered Elsewhere

Next Close

Enter the correct **Date Given** and it will be carried forward to all shots selected. Clicking **Today** enters the current date. The Age on given date is displayed on the right-hand side.

Date Given:  Today  0y 5m

PCRS require vaccines to be submitted in the correct order, Shot 1 before Shot 2 etc. We have added validation messages to reduce PCRS rejections and guide you to submit the vaccines in the correct order.

Immunisations				
	Due Δ	Given	Shot	
!	01/12/2025	05/06/2026	Rotavirus	
!	01/12/2025	05/06/2026	6 in 1	
	01/12/2025		Men B	
	01/12/2025		PCV	
	01/02/2026		Men B	
	01/04/2026		PCV	
	05/08/2026		Rotavirus	
	05/08/2026		6 in 1	

6 in 1 Shot 1 due on 01/12/2025 must be sent for e-Claim first

OK

Should the patient have received shots elsewhere enter Date Given and click ‘Administered

Administered Elsewhere

Elsewhere’ in order to update the Due Dates correctly for the patient.

Immunisations				
	Due Δ	Given	Shot	Num
	01/03/2026		Rotavirus	
	01/03/2026		6 in 1	
	01/03/2026		MenB	
	01/03/2026		PCV	
	01/05/2026		Rotavirus	2
	01/05/2026		6 in 1	2
	01/05/2026		MenB	2
	01/07/2026		6 in 1	3
	01/07/2026		PCV	2
	01/01/2027		MenB	3
	01/01/2027		MMR	
	01/01/2027		Vaiccella	
	01/02/2027		6 in 1	4
	01/02/2027		PCV	3

MenB Shot 1 due on 01/03/2026 must be given before this shot

OK

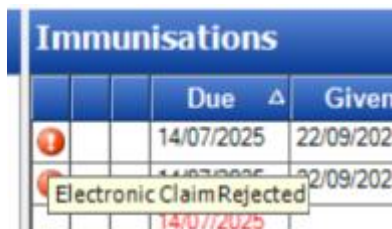
## 1.2. Cancelled e-Vaccines

You can no longer reactivate a cancelled e-Vaccine. To re-add a cancelled shot, click ‘Add e-Vaccine Schedule’ and select the same Immunisation Schedule from the dropdown list. Any shots missing will be highlighted in red font. Click **Add** to add the missing shots into the patient’s chart.

From	Shot	Number	Last Given	Status
2 months	Rotavirus	1		In Chart
	6 in 1	1		In Chart
	MenB	1		In Chart
	PCV	1		In Chart
4 months	Rotavirus	2		In Chart
	6 in 1	2		Missing
	MenB	2		Missing
6 months	6 in 1	3		In Chart
	PCV	2		In Chart
12 months	MenB	3		In Chart
	MMR	1		In Chart
	Varicella	1		In Chart
13 months	6 in 1	4		In Chart
	PCV	3		In Chart
	MenC	1		In Chart

## 2. Tasks

- Rejected e-Vaccines are now highlighted in red in the patient's chart.



- When administering an Immunisation the **Responsible HCP** will default to the **GMS Doctor** for patients who have a DVC / GMS Card entered in Patient Registration. For all other patients the Responsible HCP defaults to the logged-on user. Ensure you select a Doctor with a **PCRS Panel number** as the Responsible HCP or it will be rejected.
- Recurring Schedules will only exclude Immunisation Schedules which can only be added once to a patients chart e.g. Childhood Immunisation Schedule.
- Report: Consultations Viewed Between Dates report updated to sort by LogDate.
- E-Vaccines will include the patient's demographic details in the PCRS message.

- PPSN (if available) will be sent in the patient's healthlink referral / healthlink radiology order message.